

COMPANY INFORMATION DISCLOSURE

Last updated: 16/09/2010

This document is available from the company website at:

<http://production.investis.com/sgg/>

In conjunction with the website, this document contains all of the information which is necessary to comply with the requirements of Rule 26 of the AIM Rules for Companies – ‘Company information disclosure’.

Business Description / Investment Strategy

Sterling Green Group Plc. is a Financial Solutions Company, established in 2003, based in the heart of City Centre Manchester. Having been acquired by Hamilton Partners Plc (with a name change to Sterling Green Group Plc) in April 2007 this has allowed us to expand our operations and form 3 separate subsidiaries each specialising in a particular financial solution.

The financial services currently offered by Sterling Green Group are Secured Loans, Unsecured Loans, Mortgages, Debt Management, Tax Debt Management, Full and Finals, Bankruptcy and Trust Deeds.

Our call centre adopts an outbound lead generation policy. By having state of the art call handling software we can market for clients proactively without high and uncertain expenditure on red tops.

GOVERNANCE

Directors' Names and Biographies

Michael Edelson (aged 65), Chairman

Mr Edelson's current directorships include being the non-executive chairman of EXC plc, Daily Internet plc and executive chairman of London & City Credit Corporation Limited. He is also a non-executive director of Paycorp plc. Historically, he has been a director of a number of companies admitted to trading on AIM, including ASOS plc, Oxygen Holdings plc, Prestbury Group Plc, Chelford Group plc, Host Europe plc, Knutsford Group plc, Mercury Recycling Group plc and Singer and Friedlander AIM 3 VCT plc. He has been a member of the board of Manchester United Football Club Limited since 1982.

Laura Avigdori (aged 32), Non-executive Director

After graduating from University College, London, Laura joined SJ Berwin in 2000 and qualified as a solicitor in its real estate department where she remained until December 2004, when she joined her sister in the boutique corporate finance house, Oxygen Ventures Limited. She is a trustee of two charitable trusts, and has been a non-executive director of several AIM listed plc's.

Philip Kanas (aged 73), Non-executive Director

Philip is a chartered accountant who, until 1998, had been a partner in a number of firms of chartered accountants. Since 1999 he has acted as a business consultant and also holds a number of non-executive directorships including Crawshaw Group plc.

Ian Aspinall (aged 46), Finance Director

Mr Aspinall qualified as a Chartered Accountant in May 1989 whilst working in a private practice based in central Manchester, where he remained until March 2000. Whilst holding the position of company secretary of a number of AIM listed and private companies over the last decade, he has also been the Finance Director of AIM listed

awthorn Holdings plc until October 2004 and a Non-Executive Director of AIM listed Felix Group plc until March 2004. He is also currently a Director of Oxygen Ventures Limited, which is registered with the FSA.

Tariq Ali (aged 52), Chief Executive

Tariq started his career in finance over 15 years ago, trading as Hobart Sterling. The business brokered a range of secured and unsecured finance services including commercial, residential and bridging facilities. Tariq took a break from his financial career in 1993 to pursue other business interests but resumed his activities in consumer finance in 1995, working for a finance and leasing company as a sales and marketing manager. From 1998 to 2006 he was the sales and marketing manager for Termpart Limited, trading as First Choice Finance, a mortgage distributor and loan provider. In this role, he oversaw the development of the company's sales and marketing activities prior to it being approved to engage in regulated activities and was responsible for broker development, setting of targets and overseeing the sales management. He was responsible for establishing First Choice Finance's call centre operation. Separately from his role at Termpart Limited, he founded Sterling Green in 2001 with Jason McClean.

Jason McClean (aged 40), Operations Director

After reading law at Liverpool John Moores University, Jason worked in the financial services industry for nine years. In 2000 he became compliance officer at First Choice Finance, where he worked with Tariq Ali. They founded Sterling Green together in 2001. Jason has worked within the financial services industry since the mortgage industry was regulated and has significant experience in dealing with compliance with regulatory authorities.

Board of Directors' Responsibilities

Michael Edelson – Chairman

Member of the Remuneration and Audit Committee

Tariq Ali – Chief Executive Officer

Involved in the day to day running of the business, oversees the sales and marketing functions.

Jason McClean – Operations Director

Involved in the day to day operations of the business including all aspects of compliance, internal systems and structures, tracking and auditing and overseeing all aspects of lead control, sales and administration.

Ian Aspinall – Finance Director

Oversees the accounting function, including the preparation of interim and annual group financial statements.

Laura Avigdori – Non Executive Director

Member of the Remuneration and Audit Committee.

Phillip Kanas – Non Executive Director

Member of the Remuneration and Audit Committee.

Committees' Responsibilities

The Audit Committee receives and reviews reports from management and the Enlarged Group's auditors relating to the interim and annual accounts and the accounting and internal control systems in use throughout the Enlarged Group. The Audit Committee has unrestricted access to the Enlarged Group's auditors.

The Remuneration Committee reviews the scale and structure of the executive directors' and senior employees' remuneration and the terms of their service or employment contracts, including share option schemes and other bonus arrangements. The remuneration and terms and conditions of the non executive directors are set by the entire board.

SHARE INFORMATION

Other exchanges or trading platforms where Sterling Green Group Plc. securities are admitted or traded:

As at 04/09/2009 Sterling Green Group Plc. securities are also traded on AIM and are admitted to be traded on PLUS platform.

The number of securities in issue:

As at 16/09/2010, the number of securities in issue was: 303,675,390.

The number of securities held as treasury shares:

As at 16/09/2010, the number of securities held as treasury shares was: 0

Percentage of AIM securities not in public hands:

As at 16/09/2010, the percentage of AIM securities not in public hands was: 56.1%. Total shares not in public hands; 170,197,798.

Identity and percentage holdings of significant shareholders:

As at 16/09/2010, the identity and percentage holdings of significant shareholders was:

Shareholder	No. of shares owned	As % of issued share capital
JIM Nominees Limited	15,272,408	5.0%
BK Charitable Trust	15,500,000	5.1%
Pentagon Dollar Satellite Fund Limited	15,000,000	4.9%
HSBC Global Custody Nominee	15,000,000	4.9%
J H Lyons	12,000,000	4.0%

As at 16/09/2010, the identity and percentage holdings of directorial shareholders was:

Shareholder	No. of shares owned	As % of issued share capital
Michael Edelson	35,050,390	11.5%
Laura Avigdori	2,500,000	0.8%
Tariq Ali	29,687,500	9.8%
Jason McClean	29,687,500	9.8%
Philip Kanas	1,500,000	0.5%

Details of any restrictions on the transfer of AIM Securities:

There are currently no restrictions on the transfer of Sterling Green Group Plc. securities.

CONTACTS & ADVISORS

Country of Incorporation:

United Kingdom.

Main Country of Operation:

United Kingdom.

Company Registered Address & Number:

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Nominated advisors:

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The following information can be viewed at www.production.investis.com/sgg/

- Articles of association
- Admissions document
- Memorandum of association
- Annual report
- Interim report